

## Chambers Ireland Covid-19 business impact survey

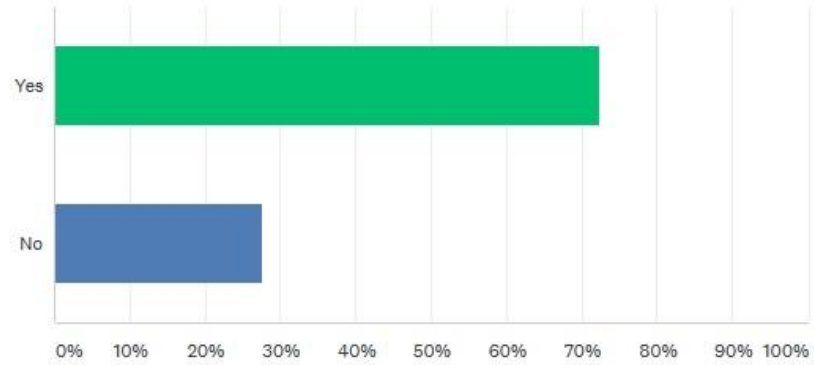
### Survey conducted Friday 20 March – Monday 23 March

Total respondents: 1110  
(950 by Chamber Ireland panel and 160 via Cork panel)

Key Findings:

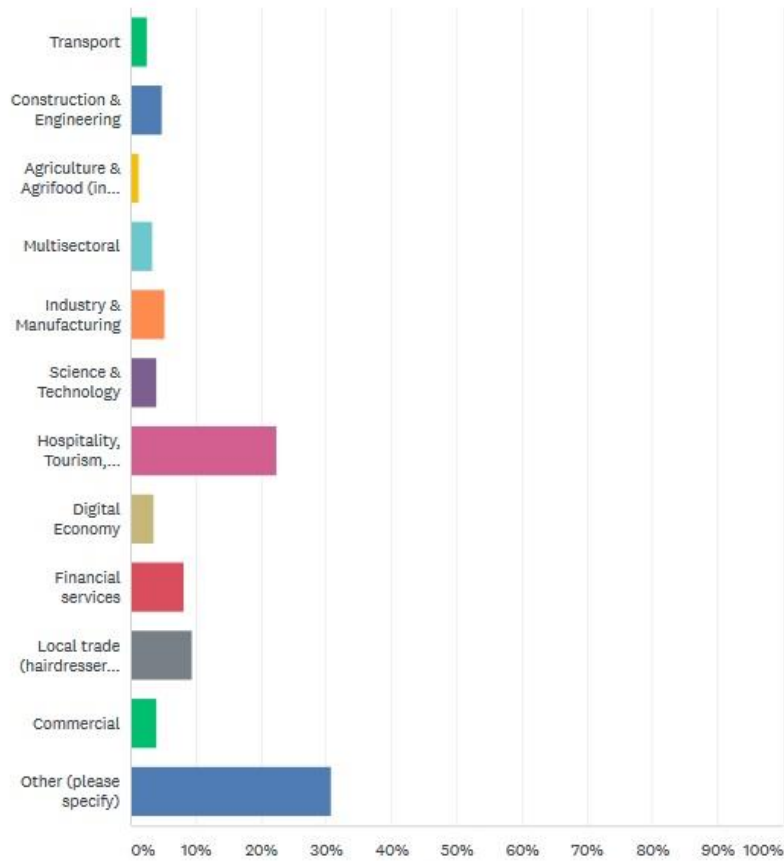
- Cashflow, Revenue, Temporary Closures & Staffing are the immediate concerns of businesses
- Cashflow and Revenue of greatest concern to Sole Traders and Micro-businesses (<10 employees)
- Closures affecting some sectors with hospitality being the most deeply impacted
- Digital, Agrifood, Transport, and Retail most concerned about staffing shortages.
- Regionally, all areas are experiencing the same concerns with the midlands more concerned about manpower shortages than other areas – Agrifood the principle driver.
- Sole Traders and Micro-businesses (<10 employees) most concerned about cashflow and revenue problems.

## Are you a member of your local Chamber?

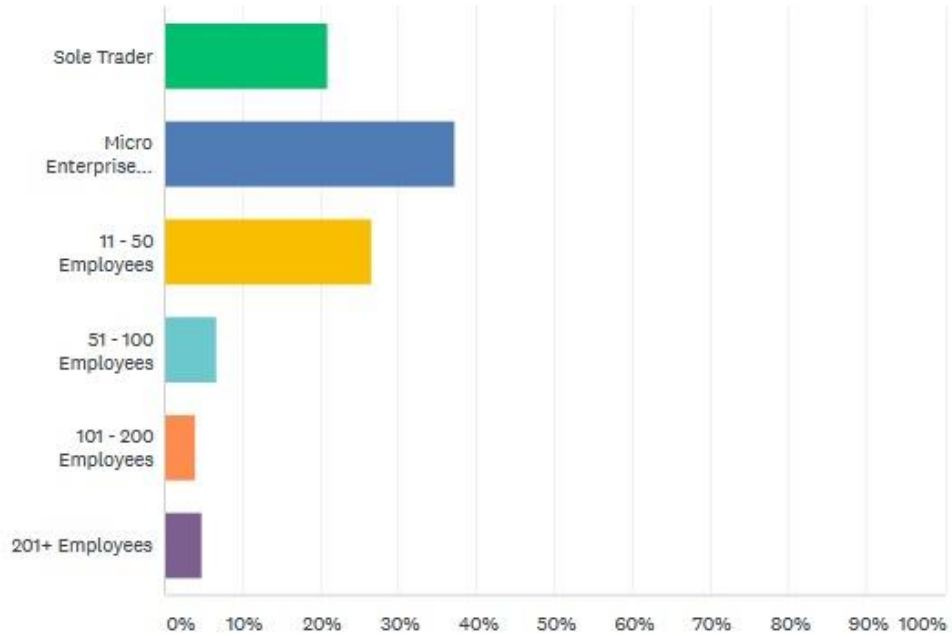


ANSWER CHOICES	RESPONSES
▼ Yes	72.43%
▼ No	27.57%

## In what sector do you operate?

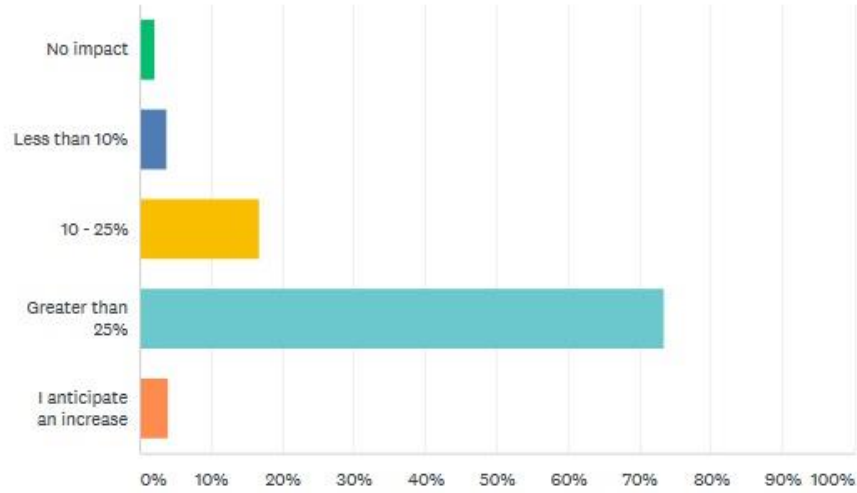


## What size is your business?



ANSWER CHOICES	RESPONSES
▼ Sole Trader	20.90%
▼ Micro Enterprise (2-10 employees)	37.18%
▼ 11 - 50 Employees	26.55%
▼ 51 - 100 Employees	6.67%
▼ 101 - 200 Employees	3.95%
▼ 201+ Employees	4.75%

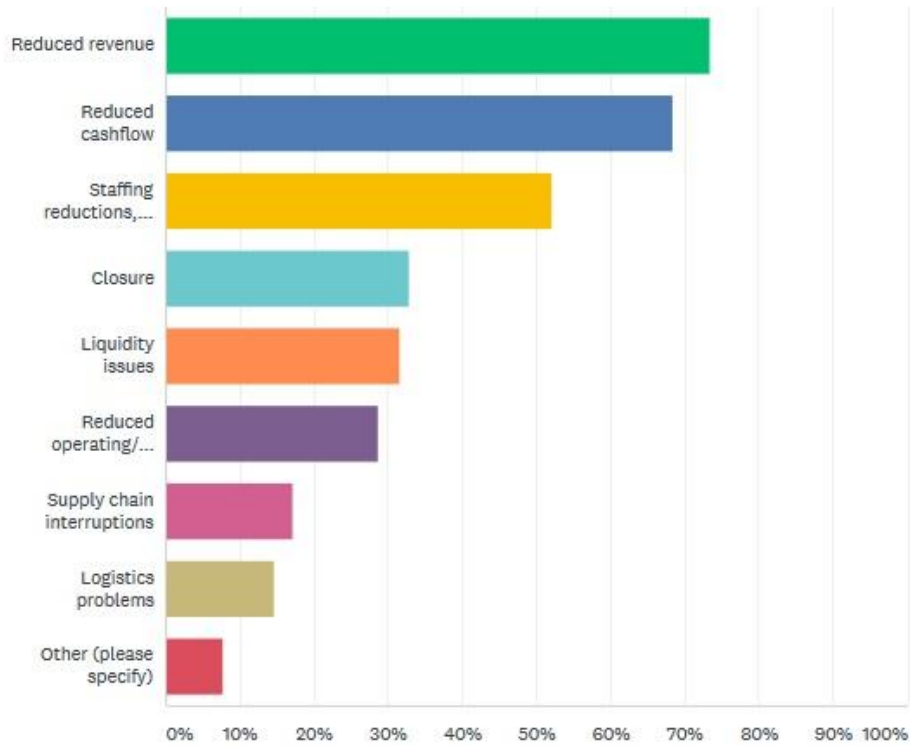
## What impact on revenue do you expect over the forthcoming 3 months?



ANSWER CHOICES	RESPONSES
▼ No impact	2.15%
▼ Less than 10%	3.84%
▼ 10 - 25%	16.72%
▼ Greater than 25%	73.33%
▼ I anticipate an increase	3.95%
<b>TOTAL</b>	

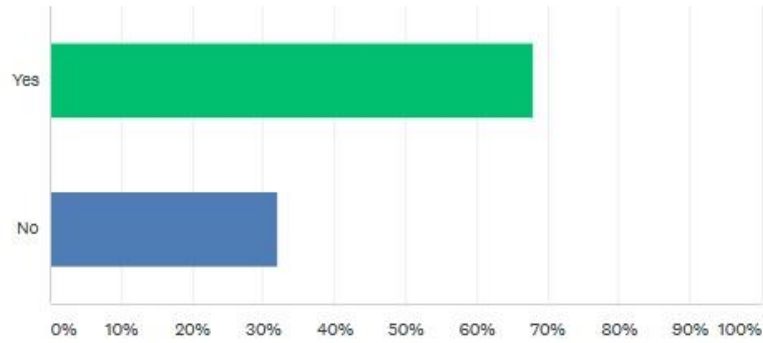
	1	2	3	4	5	6	7	8	N/A
▼ Reduced cashflow	30.73%	23.28%	13.45%	12.09%	6.44%	2.49%	1.24%	1.24%	9.04%
▼ Reduced revenue	24.41%	23.28%	16.84%	9.72%	12.20%	3.16%	2.15%	0.90%	7.34%
▼ Short-term closure	19.55%	6.78%	9.38%	10.40%	8.59%	11.53%	5.88%	5.99%	21.92%
▼ Staffing reductions, layoffs/ reduced working hours	7.91%	11.41%	14.92%	13.90%	8.93%	8.70%	5.31%	7.80%	21.13%
▼ Logistics problems	3.84%	6.10%	10.40%	7.34%	8.14%	10.96%	13.79%	9.38%	30.06%
▼ Reduced operating / service hours	3.84%	6.33%	10.06%	12.54%	14.12%	11.07%	12.66%	6.67%	22.71%
▼ Supply chain interruptions	3.73%	3.84%	5.08%	12.09%	8.36%	9.15%	12.77%	12.99%	31.98%
▼ Liquidity issues	2.82%	14.12%	13.45%	10.62%	12.66%	11.53%	5.42%	5.54%	23.84%

## What do you anticipate as the medium-to-long term impacts to your business?



ANSWER CHOICES	RESPONSES
▼ Reduced revenue	73.45%
▼ Reduced cashflow	68.36%
▼ Staffing reductions, layoffs/ reduced working hours	52.09%
▼ Closure	32.88%
▼ Liquidity issues	31.53%
▼ Reduced operating/ service hours	28.70%
▼ Supply chain interruptions	17.06%
▼ Logistics problems	14.58%
▼ Other (please specify)	<a href="#">Responses</a> 7.68%
<b>Total Respondents: 885</b>	

Are you satisfied with the information and advice being circulated to the business community by the Government?



ANSWER CHOICES	RESPONSES
▼ Yes	68.02%
▼ No	31.98%
TOTAL	

For any follow up queries, please contact: [shane.conneely@chambers.ie](mailto:shane.conneely@chambers.ie)